

2Q 2025 Snapshot

Unisys Delivers Strong Sequential Improvement in Both Revenue and Profitability While Taking Strategic Steps to Mitigate U.S. Pension Volatility

Total Revenue Growth		Ex-L&S ¹ Revenue Growth		Gross Profit Margin		Operating Profit Margin	
1.1%	1.0%	(0.1%)	(0.4%)	26.9%	17.6%	6.3%	7.6%
Reported	In CC	Reported	In CC	Company	Ex-L&S	GAAP	Non-GAAP
+6.5% sequential Ex-L&S revenue growth in constant currency exceeded mid single-digit expectations				Non-GAAP operating margin exceeded expectations			

(\$316M)

Operating Cash Flow

*Includes discretionary
\$250M pension contribution*

(\$58M)

Pre-Pension Free
Cash Flow

Sales Metrics

\$437M

Total Company
TCV for Q2
(5%) YoY

\$122M

New Business
TCV for Q2
(43%) YoY

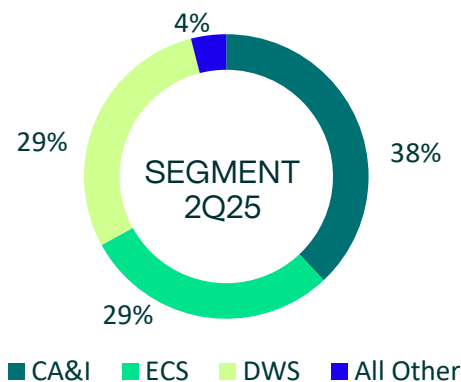
\$459M

New Business
TCV YTD
+15% YoY

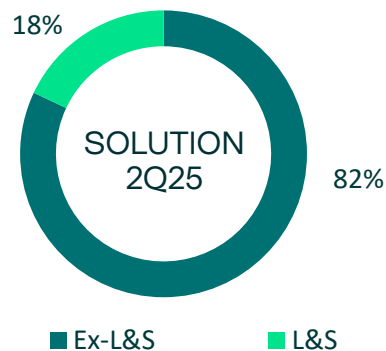
1.0x

Ex-L&S TTM
Book-To-Bill

Revenue by Segment



Revenue by Type



Updated Full-Year 2025 Financial Guidance

(1.0%) to +1.0%

YoY CC Revenue Growth

8.0% to 9.0%

Non-GAAP Operating Profit Margin

Constant currency revenue growth guidance translates to reported revenue growth of (0.5%) to +1.5% based on exchange rates as of the end of 2Q25. Constant currency growth range assumes L&S revenue of approximately \$430 million, up from \$410 million previously (and original guidance of \$390 million), and relatively flat YoY constant currency Ex-L&S revenue growth

¹ Ex-L&S defined as total company less License & Support.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated July 30, 2025, which you can find at www.unisys.com/investor-relations/earnings-releases