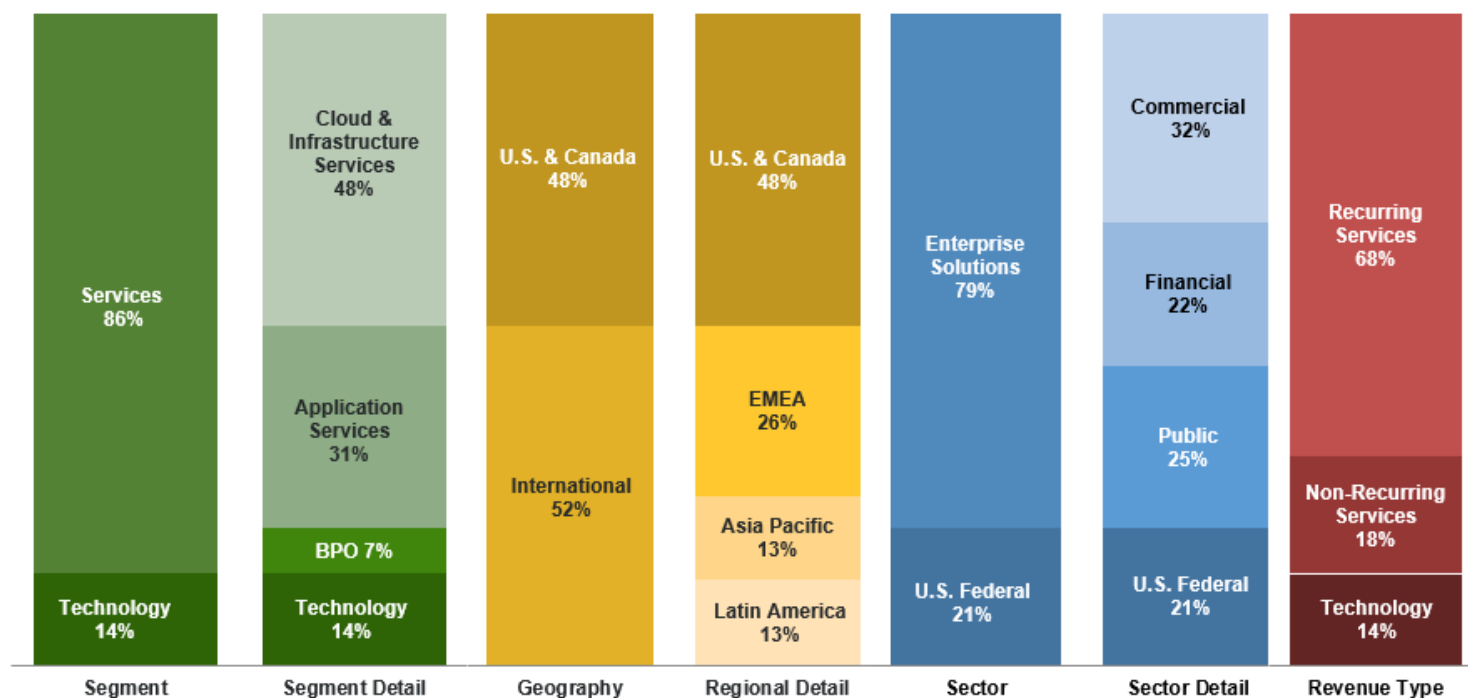
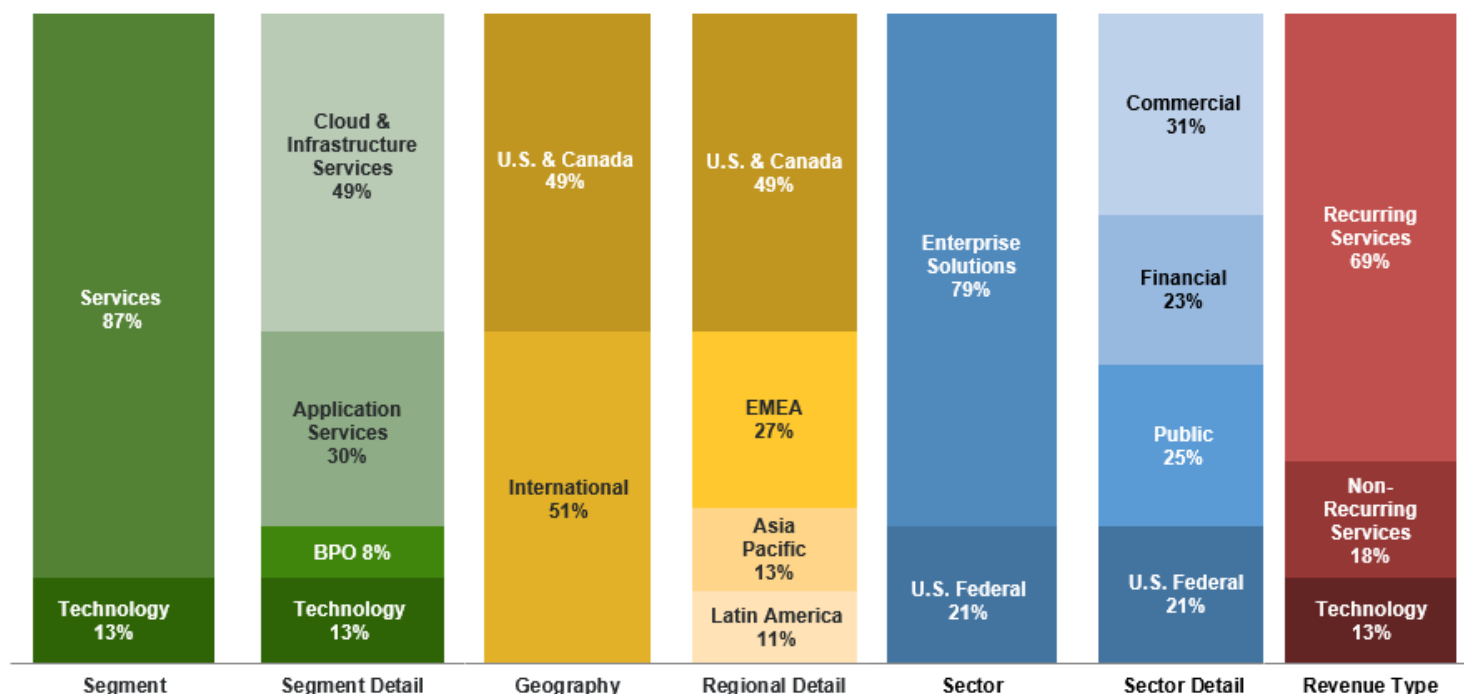


Condensed Consolidated Statements of Income (Unaudited)	Three Months Ended September 30			Nine Months Ended September 30		
	2017	2016	% Change	2017	2016	% Change
Revenue	666.3	683.3	(2.5%)	1,997.0	2,099.0	(4.9%)
Cost of revenue	580.2	561.7	3.3%	1,688.2	1,700.6	(0.7%)
Selling, general and administrative	102.3	120.0	(14.8%)	325.6	345.8	(5.8%)
Research and development	10.8	11.4	(5.3%)	37.7	40.5	(6.9%)
Operating profit (loss)	(27.0)	(9.8)	NM	(54.5)	12.1	NM
Interest expense	16.4	7.7	113.0%	36.4	19.9	82.9%
Other income (expense), net	3.0	2.3	30.4%	(8.6)	3.7	NM
Income (loss) before income taxes	(40.4)	(15.2)	NM	(99.5)	(4.1)	NM
Provision for (benefit of) income taxes	12.5	9.9	26.3%	21.6	34.2	(36.8%)
Consolidated net income (loss)	(52.9)	(25.1)	NM	(121.1)	(38.3)	NM
Net income attributable to non-controlling interests	(11.8)	3.1	NM	(5.3)	8.2	NM
Net income (loss) attributable to Unisys Corporation	(41.1)	(28.2)	NM	(115.8)	(46.5)	NM
Earnings (loss) per common share (Diluted)	(\$0.81)	(\$0.56)	NM	(2.30)	(0.93)	NM
Diluted shares for per share computation (thousands)	50,471	50,082	0.8%	50,388	50,052	0.7%
Condensed Consolidated Balance Sheets (Unaudited)	September 30		% Change	3Q17 Business Highlights *		
	2017	2016 ⁽¹⁾				
Cash and cash equivalents	598.7	442.7	35.2%	<p>3Q17</p> <ul style="list-style-type: none"> Total revenue of \$666 million, flat on a sequential basis, an approximately 2 percent year-over-year decline Technology revenue up 10 percent year over year to \$91 million Services revenue of \$576 million, a 4 percent year-over-year decline; Services operating profit margin of 3 percent, a 480 basis point sequential improvement and a 60 basis point year-over-year improvement Operating profit margin of (4) percent, relative to (1) percent in the prior-year period; non-GAAP operating profit margin of 7.3 percent, up 370 basis points sequentially and up 60 basis points year over year Services backlog up 1 percent sequentially at \$3.7 billion <p>* For complete results, disclosures and definitions, see the 3Q17 Earnings Release (http://www.unisys.com/investor-relations/financials-filings/quarterly-financials) and Slides (http://www.unisys.com/investor-relations/news-events/presentations-webcasts)</p>		
Accounts and notes receivable, net	511.8	532.5	(3.9%)			
Inventories	32.8	39.5	(16.9%)			
Prepaid expense and other current assets	118.8	119.0	(0.1%)			
Total current assets	1,262.1	1,133.7	11.3%			
Properties, net	148.7	143.0	4.0%			
Outsourcing assets, net	190.6	183.0	4.1%			
Marketable software, net	136.4	137.7	(0.9%)			
Prepaid postretirement assets	47.9	79.3	(39.6%)			
Deferred income taxes	150.8	117.5	28.3%			
Goodwill	181.2	180.1	0.6%			
Restricted cash	21.3	33.5	(36.5%)			
Other long-term assets	157.9	168.3	(6.2%)			
Total non-current assets	1,034.8	1,042.4	(0.7%)			
Total assets	2,296.9	2,176.1	5.6%			
Current maturities of long-term debt	11.3	220.4	(94.9%)			
Accounts payable	195.5	175.5	11.4%			
Deferred revenue	326.9	318.8	2.5%			
Other accrued liabilities	387.8	353.2	9.8%			
Total current liabilities	921.5	1,067.9	(13.7%)			
Long-term debt	631.5	201.2	213.8%			
Long-term postretirement liabilities	2,195.2	1,943.9	12.9%			
Long-term deferred revenue	108.3	142.2	(23.8%)			
Other long-term liabilities	90.3	79.0	14.3%			
Total non-current liabilities	3,025.3	2,366.3	27.9%			
Total deficit	(1,649.9)	(1,258.1)	31.1%			
Total liabilities and equity	2,296.9	2,176.1	5.6%			
Condensed Consolidated Statements of Cash Flows (Unaudited)	Nine Months Ended September 30					
	2017	2016 ⁽¹⁾				
Net cash provided by (used for) operating activities	(36.3)	103.0				
Proceeds from/purchases of investments, net	30.7	(24.3)				
Investment in marketable software	(46.6)	(47.1)				
Capital additions of properties	(21.8)	(18.3)				
Capital additions of outsourcing assets	(60.1)	(41.4)				
Other	(0.8)	(0.8)				
Net cash used for investing activities	(98.6)	(131.9)				
Proceeds from issuance of long-term debt	445.0	213.5				
Payments of capped call transaction	0.0	(27.3)				
Issuance costs relating to long-term debt	(12.1)	(7.3)				
Payments of long-term debt	(98.4)	(2.1)				
Net proceeds from short-term borrowings	0.0	(65.8)				
Other	0.2	(0.4)				
Net cash provided by (used for) financing activities	334.7	110.6				
Effect of exchange rate changes on cash, cash equivalents & restricted cash	19.1	(2.3)				
Increase (decrease) in cash, cash equivalents & restricted cash	218.9	79.4				
Cash, cash equivalents & restricted cash, beginning of period	401.1	396.8				
Cash, cash equivalents & restricted cash, end of period	620.0	476.2				

⁽¹⁾ Certain amounts have been reclassified to conform with the 2017 presentation



Segment	3Q17	3Q16	Change	%	In Constant Currency
Services	\$575.5	\$600.9	(\$25.4)	(4.2%)	(5.4%)
Technology	\$90.8	\$82.4	\$8.4	10.2%	9.9%
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	(3.5%)
Segment Detail	3Q17	3Q16	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$321.2	\$341.9	(\$20.7)	(6.1%)	(7.4%)
Application Services	\$206.4	\$210.4	(\$4.0)	(1.9%)	(3.0%)
BPO Services	\$47.9	\$48.6	(\$0.7)	(1.4%)	(0.4%)
Technology	\$90.8	\$82.4	\$8.4	10.2%	9.9%
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	(3.5%)
Geography	3Q17	3Q16	Change	%	In Constant Currency
U.S. & Canada	\$320.5	\$357.4	(\$36.9)	(10.3%)	(10.3%)
International	\$345.8	\$325.9	\$19.9	6.1%	4.1%
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	(3.5%)
Regional Detail	3Q17	3Q16	Change	%	In Constant Currency
U.S. & Canada	\$320.5	\$357.4	(\$36.9)	(10.3%)	(10.3%)
EMEA	\$172.0	\$183.0	(\$11.0)	(6.0%)	(8.6%)
Asia Pacific	\$86.2	\$80.3	\$5.9	7.4%	5.5%
Latin America	\$87.6	\$62.6	\$25.0	39.9%	37.6%
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	(3.5%)
Sector	3Q17	3Q16	Change	%	In Constant Currency
Enterprise Solutions	\$525.1	\$544.0	(\$18.9)	(3.5%)	(4.8%)
U.S. Federal	\$141.2	\$139.3	\$1.9	1.3%	1.3%
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	(3.5%)
Sector Detail	3Q17	3Q16	Change	%	In Constant Currency
U.S. Federal	\$141.2	\$139.3	\$1.9	1.3%	1.3%
Public	\$164.2	\$187.9	(\$23.7)	(12.6%)	(14.1%)
Commercial	\$213.7	\$213.7	\$0.0	0.0%	(1.8%)
Financial	\$147.2	\$142.4	\$4.8	3.4%	3.3%
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	(3.5%)
Revenue Type	3Q17	3Q16	Change	%	
Recurring Services	\$454.6	\$468.0	(\$13.4)	(2.9%)	
Non-Recurring Services	\$120.9	\$132.9	(\$12.0)	(9.0%)	
Technology	\$90.8	\$82.4	\$8.4	10.2%	
Total	\$666.3	\$683.3	(\$17.0)	(2.5%)	



Segment	9Mos17	9Mos16	Change	%	In Constant Currency
Services	\$1,735.6	\$1,809.8	(\$74.2)	(4.1%)	(4.0%)
Technology	\$261.4	\$289.2	(\$27.8)	(9.6%)	(9.0%)
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	(4.7%)
Segment Detail	9Mos17	9Mos16	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$983.4	\$1,017.8	(\$34.4)	(3.4%)	(3.9%)
Application Services	\$604.3	\$641.4	(\$37.1)	(5.8%)	(6.1%)
BPO Services	\$147.9	\$150.6	(\$2.7)	(1.8%)	4.6%
Technology	\$261.4	\$289.2	(\$27.8)	(9.6%)	(9.0%)
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	(4.7%)
Geography	9Mos17	9Mos16	Change	%	In Constant Currency
U.S. & Canada	\$978.1	\$1,051.9	(\$73.8)	(7.0%)	(7.0%)
International	\$1,018.9	\$1,047.1	(\$28.2)	(2.7%)	(2.4%)
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	(4.7%)
Regional Detail	9Mos17	9Mos16	Change	%	In Constant Currency
U.S. & Canada	\$978.1	\$1,051.9	(\$73.8)	(7.0%)	(7.0%)
EMEA	\$550.4	\$599.3	(\$48.9)	(8.2%)	(4.6%)
Asia Pacific	\$253.1	\$261.7	(\$8.6)	(3.3%)	(4.7%)
Latin America	\$215.4	\$186.1	\$29.3	15.7%	6.8%
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	(4.7%)
Sector	9Mos17	9Mos16	Change	%	In Constant Currency
Enterprise Solutions	\$1,571.0	\$1,669.4	(\$98.4)	(5.9%)	(5.7%)
U.S. Federal	\$426.0	\$429.6	(\$3.6)	(0.8%)	(0.8%)
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	(4.7%)
Sector Detail	9Mos17	9Mos16	Change	%	In Constant Currency
U.S. Federal	\$426.0	\$429.6	(\$3.6)	(0.8%)	(0.8%)
Public	\$488.6	\$526.2	(\$37.6)	(7.2%)	(7.5%)
Commercial	\$613.8	\$629.9	(\$16.1)	(2.6%)	(3.2%)
Financial	\$468.6	\$513.3	(\$44.7)	(8.7%)	(7.2%)
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	(4.7%)
Revenue Type	9Mos17	9Mos16	Change	%	
Recurring Services	\$1,368.1	\$1,420.0	(\$51.9)	(3.7%)	
Non-Recurring Services	\$367.5	\$389.8	(\$22.3)	(5.7%)	
Technology	\$261.4	\$289.2	(\$27.8)	(9.6%)	
Total	\$1,997.0	\$2,099.0	(\$102.0)	(4.9%)	